Roadmap of Jems

Genia Ortis / Interact / 09.04.2024

Interact

**Co-funded by
the European Union**
Interreg

Scope of
Jems V1-V8

Jems
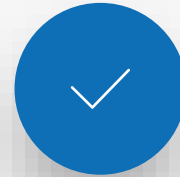Joint electronic monitoring system

Programme and
Call setup

Project life cycle from
Application to Payments
to projects

Plugin interface for
Presubmission checks,
Export, Risk based
sampling

Privileges and
User management

Checklists for Assessment,
Contract, Control, Verification

Audit log
in all relevant sections

9th Release
19.1.2024

Jems
Joint electronic monitoring system

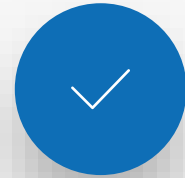**EC Payment claims**

Functional

Audit & Corrections

Fully functional

SPF

Reporting

Reopening

Project reports
MA/JS verification

External developments

Checklist improvements (CE, MV-BB-PL)
Infobubbles (NWE)

10th Release
5.4.2024

Annual accounts

Fully functional

EC Payment claims

Section on Art. 94/95

Project closure report

Incl. Status, Reporting deadline, Checklist

External developments

Limit checklists per Call (CE)

Project content report: Investments status (CE)

SFC table 2 (ASP)
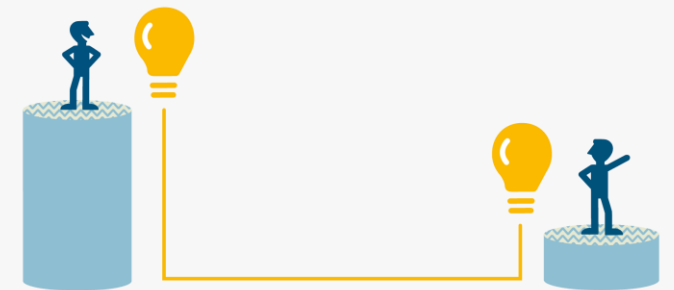
We reached the
end of Core developments!

Core development phase till end of Q1 2024:

Provision of the whole programme and project workflow
Additional „horizontal" features

Additional developments till end of 2024:

Adding the most valuable features from **(quite large) wishlist**

Additional development phase:
Thank you for your votes!

- 1st round of voting ended 12 February 2024

- Wishlist with **150 features**

- 37 valid votes received (70% of license holders)

- Exports are by far most popular

- Result was discussed with Core Group on 21.2.2024:

  -> Follow the ranking for the **top 10% (~15 features)** …

Key	Title	Section	Size	Total
MP2-0001	Export - programme level: List of Project reports, all projects incl. verification, payments (XLS) and corrections, PA to EC, accounts	Programme - Data export	L	49
MP2-0003	Export - programme level: List of expenditures, all projects (XLS) + corrections, PA to EC, Accounts	Programme - Data export	L	45
MP2-0002	Export - programme level: List of partner reports - all partner reports - incl. verification (costs per cost category/SCO), payments (XLS) + corrections, PA to EC, Accounts	Programme - Data export	L	43
MP2-4412	Add financial living tables in project overview	Project Living tables	L	21
MP2-3272	Allow to lock/unlock only specific sections of the AF for modification	Modification	L	20
MP2-4211	Allow for a bulk download of files in any file tree (all annex sections, shared folder, etc.)	File management	L	17
MP2-4284	Automatically calculate and propose Flatrate(s) on top of financial corrections	Corrections	M	15
MP2-4413	Add indicator living table in project overview	Project Living tables	M	14
MP2-4374	Project report financial overview tables: calculate remaining budget column based on verified expenditure and not on reported expenditure	Project report	M	14
MP2-0006	Export - programme level & export placeholder: Payments (XLS) all projects, incl installments	Payments	L	13
MP2-4373	Partner report financial overview tables: calculate remaining budget column based on certified expenditure and not on reported expenditure	Partner report	M	12
MP2-4258	Payments: Allow to bulk authorise all installments and bulk confirm all installments	Payments	L	11
MP2-0012/	Export & export placeholder: Annual accounts for a specific year (XLS)	Annual accounts	L	11
MP2-4378	State aid schemes in partner details in contracting will show up if the scheme is selected in AF regardless of the outcome of the self assessment	Contracting	M	9
MP2-3982	Expenditure verification: Allow sorting/filtering/pagination in List of Expenditures	Partner control / MA/JS verification	L	9

Features agreed to not develop for V11 (from the top 10%)

Remaining budget column based on verified expenditure and not on reported expenditure for both

- project report overviews and
- partner report overviews

Why? Financial living tables in project overviews will provide this information.

$\rightarrow$

Features agreed to develop in addition to the top 10%

1. **Remaining SFC tables for transmission of data** are considered core features:
   - Table 5 (covers table 8)
   - Table 9
2. **Export on corrections** (5 votes) to complement other exports
3. Others (UX and technical improvements, bug fixes, audit fixes)

Cooperation works

All materials will be available on:

Interact connections / Jems community