

4<sup>th</sup> Jems User Group

# Roadmap of Jems

Interact office Vienna / 13.09.2023

**Interact**



**Co-funded by  
the European Union**  
Interreg

# Scope of Jems V1-V6



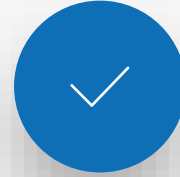
Programme and  
Call setup



**Project life cycle from  
Application to Partner report**



Payments  
Fast track lump sums, Advances



**Privileges and  
User management**



Plugin interface for Presubmission  
checks, Export, Risk based  
sampling



Checklists for  
Assessment, Contract, ...



**Audit log  
in all relevant sections**

# 7th Release

## 30.6.2023



### Partner level control

Functional, acc. HIT



### Project reporting

Finances (payment claim) and content



### Call related translations

Different AF titles per Call



### GDPR protection

LoE items and procurement files



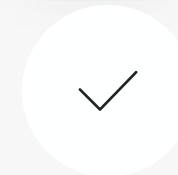
### Notifications and document sharing

Notify upon status change  
Project document section



### Keep.eu interface

Automatic transfer of data



### HIT Checklists

Assessment, Partner control

# 8th Release

## 22.9.2023



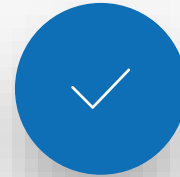
### MA/JS verification

Functional, incl. HIT Checklist



### Partner reporting

Dashboard “My partner reports”



### Payments

Regular payments to projects  
Settlements for Advance payments



### Programme setup

flag for payment claims based on UC or  
LS (Art. 94) or financing not linked to  
costs (Art. 95)

# Jems roadmap

## Summer 2023



MA/JS verification  
and Payments

Management verification  
on project level (finances  
and content)

Regular payments to  
projects

## Autumn 2023



Programme  
Monitoring

Payment claims to EC

Audit and corrections  
(start)

SFC transmission of data\*

eID

## Winter 2023/24



Closure

Audit and corrections

Programme and project  
closure

SFC annual accounts\*

data exports\*

## Spring till end 2024



"Nice to have"  
phase

Extension of features  
adding value to the  
system (according to  
prioritisation)

\* plugins: contributions by programmes possible and welcome

Status: 5.9.2023

# Longer term prioritisation

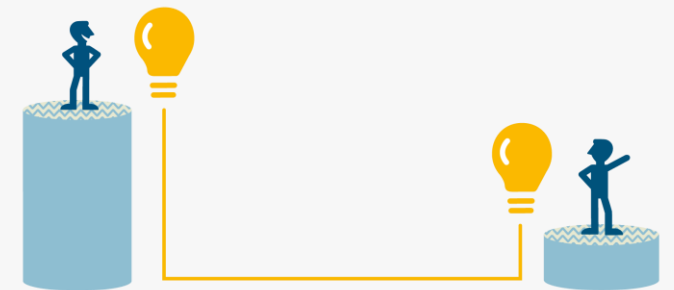
## Core development phase till end of Q1 2024:

Provision of the whole programme and project workflow

Additional „horizontal“ features (to be prioritised with care)

## Additional developments till end of 2024:

Adding the most valuable features from a (quite large) collection of suggestions



# Won't dos

- Input locking
- Organisations (identify same organisations across projects)
- System privileges enhancements (remove roles, description, apply changes immediately/log out user upon change)
- User customization (appearance, dashboard etc.)
- Enhanced co-financing (depending on NUTS, legal status of partner, predefined contributions)

# Candidates for additional development phase

- Checklists enhancement (select per call, clone, compare, date, explanation field)
- e-signature
- Extended file management (file section on programme level, call files, sorting and filtering, versioning)
- Advanced AF modifications (lock AF sections, applicant can request modification, deadlines, MA/JS can do minor modifications)
- Project dashboard (statistics on spending and achievements)



# Postponed

*either to be exchanged with another candidate for additional development*

*or a won't do*

- Messaging
- Monitoring EC Payments
- Programme Monitoring (budget and cofinancing rates per PA/SO)
- AF and report comparison

# Testing on many levels

## During coding:

- mutual tests by developers
- acceptance test by Interact

Manual “regression tests”: every week with 3-4 colleagues from cloudflight & Interact

## Automated tests:

- run every night
- 165 business-relevant test cases currently identified, this figure is still growing
- more than 100 of these test cases are automatised to date

## Release testing:

- week before release, all team and Core Group
- all new and selected existing features, stress tests

## User tests:

- Once a feature has been finished
- programme users with various roles
- Testers are instructed step by step

# Cooperation **works**

All materials will be available on:

**Interact connections / Jems community**