



TAKING
COOPERATION
FORWARD



INTERACT meeting on Indicators and data collection
Florence | 2-3 March 2017



Data collection on achievement of output and result indicators (output fact sheets and focus groups)



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Overview of
indicator system
and data
collection levels

Focus groups
(result indicators)

Output types,
output indicators
and data
collection

Additional
indicators



Programme level

Programme specific result indicators

- Focus groups (expert panels)



Common indicators

- Project statistics generated by JS



Project level

Output indicators

- Reporting (output fact sheets)



Additional indicators (thematic and communication)

- Reporting (quantitative plus additional evidence/explanations)



AGENDA

Overview of
indicator system
and data
collection levels

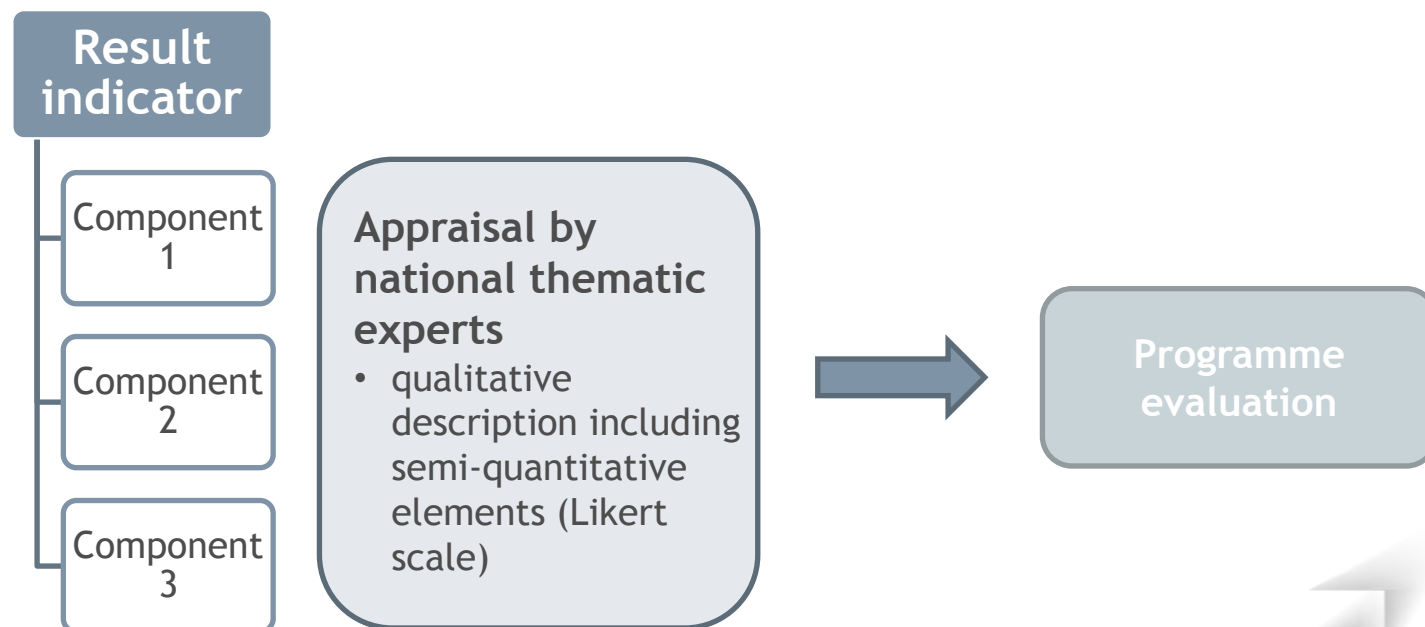
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Additional
indicators

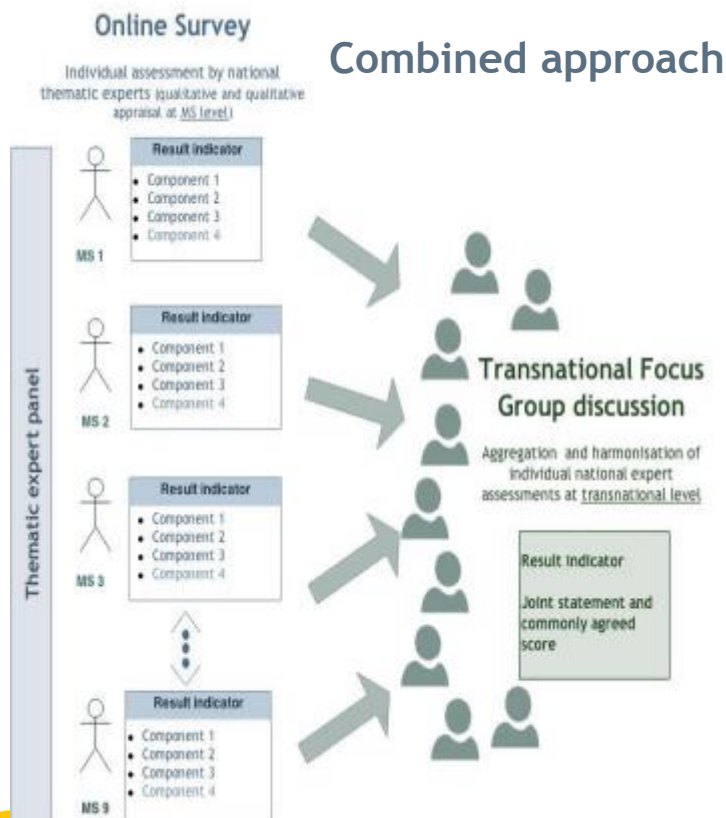


- Challenge to capture the envisaged change in the entire cooperation area for a large transnational programme
- Result indicators depict **changes of capacity of the target groups** for each SO (covering policy, legal and economic frameworks, institutional and human resources development etc.)



Procedure for data collection (baseline and progress monitoring)

- Establishment of 5 thematic expert panels in total 45 experts comprising national experts of all CE Member States)



Timing:

2014/2015	2018	2020	2023
Baseline	Measurement of progress		Verification of target achievement



AGENDA

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Types of outputs



Strategies and
action plans



Tools



Pilot actions



Trainings



Innovation
networks (only
SO1.1)

- Programme specific output indicators follow the general structure of output types
- Linkage to the thematic focus and scope of each priority and SO covering the main actions of the intervention logic → 4-5 output indicators per SO



Challenges and principles



- To allow **aggregation of outputs** at programme level
- Emphasis on outputs linked to policy learning and implementation oriented approaches
- **Simplification** for beneficiaries (lean and straightforward system - avoiding complexity)
- Based on experiences of the CE 2007-2013 Programme
- **Clear definitions** allowing a common understanding on the scope and meaning of output indicators
- To allow clear data collection and verification of output achievements



Data collection and validation by JS



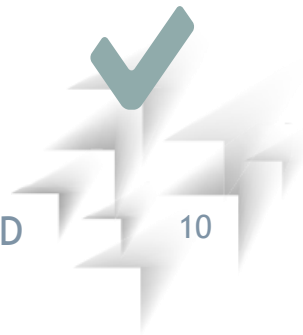
Quality assessment

- Ex- ante assessment of output indicator targets in the AF (realistic, clear assumptions, consistency with planned activities etc.)




Monitoring

- Checks on consistency of reported output indicator values, deliverables and output fact sheets
- If necessary, requesting additional evidence and background information



Output fact sheets

-  Templates tailored to each output type
- Documentation of finalised outputs (attachment to PR)
- Complementary (brief summary information) to the deliverable reflecting the final stage of the output
- Main basis for programme output library
- Future linkage to KEEP??



Basic structure

- Summary description
- NUTs region(s) concerned
- Expected impact and benefits for the territories and target groups
- Sustainability and transferability
- Lessons learned and added value of TN cooperation
- References to relevant deliverables and web-links



OUTPUT FACT SHEET

Strategies and action plans

Version 1

Project index number and acronym	
Lead partner	
Output number and title	
Responsible partner (PP name and number)	
Project website	
Delivery date	
Summary description of the strategy/action plan (developed and/or implemented)	
Max. 2,000 characters	



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Not included in CP, but for programme internal monitoring purposes

Thematic (result) indicators



Capturing project achievements linked to practical implementation and roll out of outputs:

- Institutions adopting new and/or improved strategies and action plans
- Institutions applying new and/or improved tools and services
- Funds leveraged based on project achievements
- Jobs created (FTE) based on project achievements
- Trained persons



*Clear definitions
included in the
programme manual*

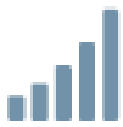
Communication (result) indicators



- Unique visits to the project website (*digital reach*)
- Participants at project events planned in WP C (*physical reach*)
- Event participants satisfied with information provided (*satisfaction with information*)
- Joint communication activities implemented with external stakeholders (*external cooperation*)



Data collection



- Realistic and transparent **quantification of targets (AF)**
- Monitoring of progress based on **accomplished outputs, deliverables and activities**
- Compliance with **indicator definitions**
- Thorough **quality check of reported figures** by JS
- Avoiding **multiple counting** e.g. between periods and partners



- Comprehensive indicator system to monitor programme/project progress and achievements
- Data collection still at an early stage - hands-on experiences and outcomes of operational evaluation (started and to be finalised in 2018) will give more insights



THANK YOU FOR YOUR ATTENTION!

